



Jason Earl <jason.earl@thejetgroup.co.uk>

"GINKGO PARTNERS" - SHARING CONFIDENTIAL INFO ON POTENTIAL MUTUALLY BENEFICIAL OPPORTUNITIES - via INCREASED INPUT & COMMS with TRUSTED NETWORK > AND AGREEMENT TO SHARING TERMS & STRICT CONFIDENTIALITY.

5 messages

George Eaton-Busfield <george@g-cv.com>

Thu, Apr 27, 2017 at 2:07 AM

To: Adam Voce <adam@g-cv.com>, "aubrey.hayward@ransquawk.com" <aubrey.hayward@ransquawk.com>, Adam Linton <adam.linton@ransquawk.com>, "Jason, The JET Group" <jason.earl@thejetgroup.co.uk>, George Eaton-Busfield <george@g-cv.com>

(ALEX P / JRV – Priority reply please so can move forward on current discussions. (thanks))

(Adam V, Aubrey H, Adam L, Jason E – Please separately confirm that you are happy we (RAN / JET) proceed to share and discuss potentially valuable opportunities in accordance with the terms outlined below and as per our related discussions) THANKS. PLEASE APPROVE.

Dear One and All,

(as BCC'd to respect your privacy)

Sorry to invade your inbox – I trust you and yours are all well? J – and my inevitable apologies in advance to those I haven't been able to see or catch up with of late (likely this is the majority given this annus horribilis I am afraid! - but I do hope that at some point in the not too distance future I may actually be able to find some time to enjoy your company again .. you may of course not share this view ! ;-))

Nonetheless, for now at least, I would be infinitely grateful if you could take a couple of minutes to read, digest and reply to this email below - which is a formality required pursuant to a number of conversations that I have shared with some of you – essentially identifying and discussing a range of potentially mutually beneficial investment and / or further / new work partnering opportunities that we would like to be able to progress / discuss further.

PLEASE KINDLY REPLY WITH YOUR AGREEMENT & ACCEPTANCE OF THE TERMS BELOW SO THAT WE CAN OPENLY SHARE OUR IDEAS & OPPORTUNITIES WITH YOU (CONFIDENTIALLY) GOING FORWARD. THANKS.

(PLEASE REPLY "I am in agreement with, and acknowledge and accept the terms of the email from George Busfield, dated 27-04-17, and specifically with the defined points 1 to 5 therein, and as included below)

With this in mind, this email simply intends to initialise a related informal network, (herein referred to as "GINKGO PARTNERS (Inner Circle)"), such that I / we / you all (as individuals or companies) - via RAN / JET / GCV / GINKGO / PPS / AVISTONE / AVM / EB / CS / FH / AGF / WEB DESIGN / QUANTOS / QUAESTUS / TRINITY M / TRISCAR / TCC / PJM / GRAFT / ADOREUM / FRANK & EARNEST (or otherwise), can quickly and promptly share, discuss, advise, consult, communicate on matters and / or present on potential opportunities - to any individual, company or group within this intelligent, talented, respected and most importantly TRUSTED network – and with the initial core objective our end being to enable us to more effectively identify, expedite, facilitate and capitalise on any such mutually beneficial opportunities as are, or may be, presented, assisted or leveraged by such increased input, comms or involvement with yourselves.

Of course - be as involved or not as you wish – this email has the additional dual role as a generic informative email that we concurrently intend and trust will enable us to also outline summary terms for CONFIDENTIAL distribution of our own communications to yourselves – and more specifically / particularly with those of you we are currently

proactively pursuing, discussing and / or investigating opportunities with at this time (noting we simply haven't as yet been able to find time to approach some despite similar ideas to leverage value etc. We hope to progress as soon as able). *PLEASE NOTE – we will NEVER share information passed to us by you or any other relevant connected party - save as to where it has expressly been agreed in advance in writing by yourself to do so with full permission.)*

Today, as an invitee / addressee of this email, we already consider you to be a "GINKGO PARTNER (Inner Circle)" – and whilst today this remains an informal network of friends and trusted business associates, it is anticipated that this could evolve into a more formal arrangement as the beginnings of a new and exciting, innovative investment network - Time permitting, we hope to have more substantive content to share with you in due course.

And, notwithstanding the above, and for myself at least, many of you are the individuals - in both my personal and professional life - from whom I have learnt so much and from whom I have found strength when I had none of my own remaining. I am infinitely grateful for your friendship, resolve and counsel over the years - and none more so than in the last 12 – 18 months where arguably it has been tested most. Thank you.

As for practical action at this time - As mentioned above, we would simply be grateful if you would reply to this email to confirm that you are in agreement that:

1. This email and any subsequent email or verbal communications that I / we may share in due course, as are related to any current and / or future actual or potential working relationships or investment opportunities or similar, or current connected business activities to ourselves or the parties mentioned herein will be treated with STRICT CONFIDENTIALITY to the best of your ability, and retained solely between yourself and ourselves, such that under no circumstances will you discuss or distribute any such shared information by ourselves with any external or third party unless expressly agreed in writing.
2. Moreover, that you accept, acknowledge and agree that at all times any information that I / we or any of the companies I, RANSquawk, JET Ltd, GCV Ltd, GINKGO or other entity herein shares with you CANNOT BE RELIED UPON OR INTERPRETED IN ANY WAY WHATSOEVER TO BE ACCURATE, TRUE OR BASED ON FACT UNLESS SPECIFICALLY AND EXPRESSLY STATED IN WRITING BY MYSELF OR ADAM VOCE OR AUBREY HAYWARD OR JASON EARL THAT THIS IS NOT THE CASE AND THAT THIS AGREEMENT IS TO REMAIN UNTIL FURTHER NOTICE FROM THESE SAME INDIVIDUALS NAMED IN THIS POINT 2 HERE.
3. Additionally and concurrently to the agreement in point 2, you accept, acknowledge and agree that at all times any information that I / we or any of the companies I, RANSquawk, JET Ltd, GCV Ltd, GINKGO or other entity herein shares with you SHOULD ALSO BE INTERPRETED AS DRAFT, HYPOTHETICAL AND WITH ANY STATEMENTS THEREIN TO BE CONSIDERED AS ALLEGATIONS OR THEORETICAL STATEMENTS AND UNDER NO CIRCUMSTANCE BE INFERRED OR COMMUNICATED AS A STATEMENT OF FACT.
4. You further accept, the aim of the discussions referred to herein is only to discuss / hypothesize various potential scenarios and opportunities so as to try and establish where opportunities for mutual benefit could prevail but that in all instances the primary objective is to enhance (firstly) the interests of any business(es) to which we have a duty to represent and protect, and then only subsequently, to enhance the interests of yourself / ourselves and / or the persons stated herein so far as and as best we can. (Noting again that statements and information should not be relied upon as factual in anyway until further notice or where expressly agreed otherwise.
5. Lastly, you expressly confirm that you will NOT redistribute any information that any party herein shares with you / your company unless expressly agreed in writing by the entity providing any information – factual, hypothetical or otherwise.

PLEASE CONFIRM YOU ARE IN AGREEMENT WITH POINTS 1 to 4 ABOVE SUCH THAT I / WE CAN SHARE & DISCUSS VARIOUS ILLUSTRATIVE / POTENTIAL SCENARIOS WITH YOU WHEN THEY ARISE.

THANK YOU!

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Any questions please just call - apologies again for rambling length.

Kindest Regards

George

07740157204

Consultant and Non-Executive Director to RAN Limited

Consultant to RANSquawk and THE JET GROUP

George Eaton-Busfield <george@g-cv.com>

Thu, Apr 27, 2017 at 4:05 AM

To: James Voce <James@avistoneintl.com>, Alex Piper <alexpiper@ymail.com>

Cc: George Eaton-Busfield <george@g-cv.com>, Adam Voce <adam@g-cv.com>, "Jason, The JET Group"

<jason.earl@thejetgroup.co.uk>, "aubrey.hayward@ransquawk.com" <aubrey.hayward@ransquawk.com>, Adam Linton <adam.linton@ransquawk.com>

Gents,

Can you please kindly reply asap with **"I am in agreement with, and acknowledge and accept the terms of the email from George Busfield, dated 27-04-17, and specifically with the defined points 1 to 5 therein, and as included below"**. I / we here can then get on with sharing information and information related to our latest discussions so as to move the opportunities forward.

Thanks

G

[Quoted text hidden]

Aubrey Hayward <aubrey.hayward@ransquawk.com>

Thu, Apr 27, 2017 at 4:02 PM

To: George Eaton-Busfield <george@g-cv.com>

Cc: Adam Voce <adam@g-cv.com>, Adam Linton <adam.linton@ransquawk.com>, "Jason, The JET Group"

<jason.earl@thejetgroup.co.uk>

Happy as proposed

[Quoted text hidden]

Adam Linton <adam.linton@ransquawk.com>

Thu, Apr 27, 2017 at 7:54 PM

To: Aubrey Hayward <aubrey.hayward@ransquawk.com>

Cc: George Eaton-Busfield <george@g-cv.com>, Adam Voce <adam@g-cv.com>, "Jason, The JET Group"

<jason.earl@thejetgroup.co.uk>

I am in agreement with, and acknowledge and accept the terms of the email from George Busfield, dated 27-04-17, and specifically with the defined points 1 to 5 therein, and as included below

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Adam Linton

Head Market Analyst

RANSquawk

1 Fore St, London EC2Y 5EJ

Phone: +44 (0)20 358 22 778

Email: adam.linton@ransquawk.com

Jason, The JET Group <jason.earl@thejetgroup.co.uk>

Fri, Apr 28, 2017 at 6:56 AM

To: Adam Linton <adam.linton@ransquawk.com>

Cc: Aubrey Hayward <aubrey.hayward@ransquawk.com>, George Eaton-Busfield <george@g-cv.com>, Adam Voce <adam@g-cv.com>

I am in agreement with, and acknowledge and accept the terms of the email from George Busfield, dated 27-04-17, and specifically with the defined points 1 to 5 therein, and as included below

Jase :)

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